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| TRUSTEE'S name, street address, city, state, ZIP code, and telephone number INTEGRATED DATA MANAGEMENT SYSTEMS ACCOUNT ABILITY COMPLIANCE SOFTWARE 555 BROADHOLLOW ROAD SUITE 273 MELVILLE NY 11747-5001 | | 1 Employee or self-employed person's Archer MSA contributions made in 2021 and 2022 for 2021 \$ 35500.00 | OMB No. 1545-1518 2021 | HSA, Archer MSA, or Medicare Advantage MSA Information |
| 631-249-7744/SALES DEPT | | 2 Total contributions made in 2021 \$ 32500.00 | Form 5498-SA | |
| TRUSTEE'S TIN 13-3249958 | PARTICIPANT'S TIN 102-11-0029 | 3 Total HSA or Archer MSA contributions made in 2022 for 2021 \$ 9700.00 | | Copy A For Internal Revenue Service Center File with Form 1096. For Privacy Act and Paperwork Reduction Act Notice, see the 2021 General Instructions for Certain Information Returns. |
| PARTICIPANT'S name, street address, city, state, and ZIP code JOHN DOE | | 4 Rollover contributions \$ 16750.00 | 5 Fair market value of HSA, Archer MSA, or MA MSA \$ 39250.00 | |
| Street address (including apt. no.) 33 EAST 17 STREET UNIT 2101 | | 6 HSA <input type="checkbox"/> Archer MSA <input checked="" type="checkbox"/> MA <input type="checkbox"/> MSA <input type="checkbox"/> | | |
| City or town, state or province, country, and ZIP or foreign postal code NEW YORK NY 10003-2005 | | | | |
| Account number (see instructions) 59384829D94E9830J | | | | |

Form 5498-SA

Department of the Treasury - Internal Revenue Service

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